**INTEREST RATES MARKET NOTICE**

**Date: 3 March 2015**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP185”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited** on Interest Rate Market with effect from 5 March 2015 under its **Domestic Medium Term Note and Commercial Paper Programme dated 25 October 2011.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** TSP185

**Nominal Issued** R 77,000,000.00

**Issue Price** 93.13891%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 3 March 2016

**Books Close** 27 February 2015

**Interest Payment Date(s)** 3 March 2015

**Last Day to Register** By 17:00 on26 February 2015

**Issue Date** 5 March 2015

**Date Convention** Following

**Interest Commencement Date** 5 March 2015

**First Interest Payment Date** 3 March 2016

**ISIN No.** ZAG000124306

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TSP185%20Pricing%20Supplement%2020150305.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TSP185%20Pricing%20Supplement%2020150305.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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